

# TOWN OF SCOTLAND

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Assessor's Office  
9 Devotion Road, P.O. Box 122  
Scotland, CT 06264  
Phone: 860-423-9634; Fax: 860-423-3666  
Email: [assessor@scotlandct.org](mailto:assessor@scotlandct.org)

## **Elderly and Totally Disabled Renters Rebate Program**

If you were a renter in Scotland during 2021, were 65+ years old on 12/31/2021 or totally disabled, and have a 2021 gross income under \$38,100 (single person) or \$46,400 (married couple), you may qualify for a tax relief grant of \$50 - \$900, depending on the household's income.

The application period is from April 1, 2022 - October 1, 2022. You or your authorized agent must apply in-person at the Assessor's Office. Appointments are highly recommended and can be made by email: [assessor@scotlandct.org](mailto:assessor@scotlandct.org) or by phone: 860-423-9634 x104 or 860-690-5688.

You will need to bring to the appointment:

- the Social Security Numbers of all household members;
- proof of rent payment and tenant paid utilities for January 2021 - December 2021;
- if applicable, current proof of total disability;
- if filed, a copy of the 2021 federal tax return; otherwise, proof of all 2021 income.

A Question and Answer Booklet, providing further details, is available on the Assessor's page of the town's website, [www.scotlandct.org](http://www.scotlandct.org), and in town hall.

APPLICATION FOR RENTER'S  
REBATE OF ELDERLY RENTERS

AND TOTALLY DISABLED PERSONS

\_\_\_\_\_ RENTER

FILING PERIOD APRIL 1 - OCT. 1

1. NAME (Last)	(First)	(Middle Initial)	YOUR BIRTH DATE (Mo, Day, Yr)	YOUR SOCIAL SECURITY NO.
			/ /	- -
2. SPOUSES NAME (Last)	(First)	(Middle Initial)	SPOUSES BIRTH DATE (Mo, Day, Yr)	SPOUSES SOCIAL SECURITY NO.
			/ /	- -
3. PRESENT MAILING ADDRESS (No. and Street)		CITY OR TOWN (Don't Abbreviate)		STATE ZIP CODE
4. RENTAL ADDRESS IN CT IF DIFFERENT THAN ABOVE		CITY OR TOWN		STATE ZIP CODE
5. FILING STATUS:				
CHECK ONLY ONE : <input type="checkbox"/> MARRIED <input type="checkbox"/> UNMARRIED <input type="checkbox"/> CIVIL UNION <input type="checkbox"/> SURVIVING SPOUSE (AGE 50 TO 65) PROOF REQUIRED				
IF SPOUSE IS A RESIDENT OF A HEALTH CARE OR A NURSING HOME FACILITY IN CT AND ON TITLE XIX <u>PROOF REQUIRED</u>		NURSING HOME	IF APPLICANT IS TOTALLY DISABLED <u>CURRENT</u> <u>PROOF REQUIRED</u>	TOTALLY DISABLED
		CHECK HERE: <input type="checkbox"/>	CHECK HERE: <input type="checkbox"/>	
6. WHAT % OF RENT AND UTILITIES DO YOU PAY? (Husband and Wife are considered to be one (1) renter)				%
7. TOTAL RENT AND UTILITIES ACTUALLY PAID BY APPLICANT/APPLICANTS				\$
8. DID OR WILL YOU FILE A FEDERAL TAX RETURN FOR LAST YEAR?				<input type="checkbox"/> - YES (Attach Copy) <input type="checkbox"/> - NO
9. PUBLIC ASSISTANCE RECIPIENTS PLEASE NOTE: You may receive LESS than the TENTATIVE GRANT on Line 20 below.				
10. DID YOU RENT IN CONNECTICUT FOR THE ENTIRE CALENDAR YEAR? <input type="checkbox"/> YES <input type="checkbox"/> NO		11. IF THE ANSWER TO (10) IS "NO", ENTER DATES YOU RENTED:		Starting Mo, Yr
				Ending Mo, Yr
12. INCOME RECEIVED DURING LAST CALENDAR YEAR:				
A. GROSS INCOME - Includes: Federal Gross income or its equivalent. Such as, but not limited to, wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income (exclude depreciation).			A.\$ _____	
B. NON-TAXABLE INTEREST - Example: Interest from Tax Exempt Government Bonds			B.\$ _____	
C. SOCIAL SECURITY OR RAILROAD RETIREMENT INCOME - Add Medicare premiums (Attach SSA 1099)			C.\$ _____	
D. ANY INCOME NOT REFLECTED IN THE ABOVE - Examples: Federal Supplemental Security Income, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above.			D.\$ _____	
SPECIFY SOURCE OF INCOME:		E. TOTAL Add lines 12A through 12D		E.\$ _____
APPLICANT'S/ AUTHORIZED AGENT'S AFFIDAVIT	The applicant or authorized agent deposes that the above statements are true and complete and claims tax relief under provisions of the Connecticut General Statutes. The property for which tax relief is claimed, is the permanent residence/domicile of the applicant. He/she is not receiving State Elderly tax benefits under section 12-129b, section 12-170aa, in any town. I grant permission to the Department of Social Services to release to the Office of Policy and Management information necessary to help determine my eligibility. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.			
SIGNATURE OF APPLICANT OR AUTHORIZED AGENT	Date signed (Mo, Day, Yr)	APPLICANT'S OR AGENT'S PHONE NO.	AGENT'S RELATIONSHIP	
X	____/____/____	Area Code ( )		

STOP ! DO NOT WRITE BELOW THIS LINE - FOR ASSESSOR'S USE ONLY

13. Amount of rent and utilities paid from Line 7 \$		X .35	\$
14. CREDIT COMPUTATION: QUALIFYING INCOME			
<input type="checkbox"/> FULL YEAR - \$		x .05 (OR)	<input type="checkbox"/> PART YEAR - \$
		X (NO. MONTHS / 12) x .05 =	\$
15. Subtract Line 14 from Line 13. If zero or negative amount, there is no benefit. Enter -0- on Line 20.			\$
16. Indicate table used:		<input type="checkbox"/> Unmarried	<input type="checkbox"/> Married
17. MAXIMUM CREDIT ALLOWED			
A. <input type="checkbox"/> FULL YEAR: amount per table (OR)		B. <input type="checkbox"/> PART YEAR: amount per table X (No. of Months( ) / 12 = )	
		\$	
18. Enter amount on Line 15 or Line 17, whichever is LESS			\$
19. Minimum per table			\$
20. Enter GREATER of Line 18 or 19: TENTATIVE GRANT (Subject to review by Off. of Policy and Management)			\$
ASSESSOR'S AFFIDAVIT	___ - I am satisfied that the above named applicant meets all the necessary statutory requirements ___ - This claim is disallowed for the following reason: _____ Please see the instructions at the Assessor's or local Social Services Office for appeal information.		
SIGNATURE OF ASSESSOR OR MEMBER OF ASSESSOR'S STAFF		Date signed (Mo.,Day,Yr.)	
		____/____/____	



# STATE OF CONNECTICUT

OFFICE OF POLICY AND MANAGEMENT

Renters' Rebate Applicant:

The CT Office of Policy and Management (OPM) would like to make you aware of some important issues concerning the Renters' Rebate Program:

- Rebate checks will be sent out **NO EARLIER THAN October 28, 2022**. Your check should arrive by November 20, 2022. Please DO NOT CALL looking for your check before November 20, 2022.
- If you move after applying for the Renters' Rebate and your current mailing address is different from the mailing address on your application please contact the person or place where you applied for the Renters' Rebate. **You may not receive your Rebate check if we do not have your current mailing address.**
- Rebate recipients do not receive their checks all at the same time. Someone you know may receive their check before or after you do depending on when the check is mailed out.
- The amount of the rebate you receive may not be the same as the amount calculated on your application if you received cash assistance from the Connecticut Department of Social Services (DSS) in the year 2021. Applicants will have their Renters' Rebate reduced based on their amount of DSS assistance. Contact your DSS case worker for details about your DSS assistance amount.
- If you applied for and received HOMEOWNERS' PROPERTY TAX RELIEF BENEFITS you are NOT entitled to a Renters' Rebate.
- If you receive your Rebate check and lose it please notify us about the lost check immediately. We cannot start a trace for the lost check until thirty (30) days after the day you notify us.
- Legislation passed in the 2016 session allowing for the reduction of renters rebate grants if claims exceed what is provided in the state budget for the program. **THEREFORE, THE ESTIMATED CALCULATED GRANT SHOWN ON YOUR APPLICATION MAY BE SUBJECT TO REDUCTION.**

If you should have any questions, you may contact OPM at (860) 418-6377 or Toll Free at 800-617-8889. However, please wait until November 20, 2022 before calling.



**STATE OF CONNECTICUT**  
**OFFICE OF POLICY AND MANAGEMENT**

Estimado solicitante al Programa Reembolso de Renta:

La oficina del Estado de Connecticut Office of Policy and Management (OPM) desea informarle a usted de datos importantes con relacion al programa del Reembolso de Renta.

- Los cheques de Reembolso seran enviados NO ANTES DE Octubre 28, 2022. Por favor no llame por su cheque antes the Noviembre 20, 2022.
- Si despues de aplicar por su Reembolso de Renta usted cambia de direccion, haga el favor, de comunicarse con la oficina en la cual aplico, para informarles su nueva direccion lo mas pronto posible. **Por favor tenga presente que es muy posible que usted no reciba su Reembolso (cheque) si no reporta su cambio de direccion inmediatamente.**
- Los solicitantes aprobados para recibir el Reembolso de Renta, no recibiran su cheque al mismo tiempo todo depende en cuando usted aplico. Los cheques no seran enviados todos al mismo tiempo; seran enviados con frecuencia de cada dos semanas. Por favor tenga mucha paciencia con la espera por su cheque en su correo y por favor tambien, mire que, su caja de correo tenga su nombre completo (**nombre y apellido**) para que su cheque no sea regresado a nuestra oficina de nuevo.
- Si usted recibe asistencia monetaria del Departamento de Servicios Sociales (DSS) durante el ano 2021 puede que su Reembolso sea reducido; para mas informacion llame a su trabajador-ra Social.
- Si usted a aplicado y recibe rebaja en sus impuestos de propiedad de vienes raises “HOMEOWNER’ PROPERTY TAX RELIEF BENEFITS”, usted NO qualifica para el programa Reembolso de Renta.
- Si usted recibe su Reembolso (cheque) y lo pierde, haga el favor de informarnos inmediatamente. Nosotros no podemos iniciar una investigacion al cheque (trace) no antes de 30 dias despues de su reporte.
- La Assamblea Legislativa, paso Legislacion en el 2016, permitiendo, la reduccion de los Reembolsos de Renta si los reclamos exceden (sobrepasan) el presupuesto alocado para el Programa. **POR LO TANTO, LA CANTIDAD CALCULADA DE SU REEMBOLSO EN SU APLICACION PUEDE ESTAR SUJETA A CAMBIO.**

Si usted tiene cualquiera pregunta por favor comuniquese con OPM al (860) 418-6377 o al telefono sin cargo 1-800-617-8889; de lo contrario, espere para llamar hasta Noviembre 20, 2022.